

# Exhibit D

January 2, 2009

Re: George's, Inc.  
George's Farms, Inc.

**Via FedEx Overnight #7971 6359 3684**

Ms. Claire Xidis  
Motley Rice LLC  
28 Bridgeside Blvd.  
Mt. Pleasant SC 29464

Dear Ms. Xidis:

Enclosed please find Income Statements for George's, Inc., and George's Farms, Inc. These, along with the previously produced Balance Sheets, are being produced pursuant to our recent discussions about production of financial information, notwithstanding our continuing objection with regard to the privileged and confidential nature of the information, and subject to the protective order entered in the case. We are not producing statements of cash flows, audit information, income tax returns, or other additional information that were requested. We do not agree that such information is discoverable or relevant to any claims in the lawsuit.

We consider all of the financial information we have produced to be "attorney's/expert's eyes only." Specifically, we would consider it a breach of the protective order if the information is released or discussed publicly by anyone on your side of the case, or if any of George's competitors (ie the other defendants in this case) were provided with the information.

Sincerely,

BASSETT LAW FIRM LLP

James M. Graves

JMG/jea  
Enclosures